

# STEFANEL



The extraordinary commissioner of Stefanel S.p.A., in extraordinary administration pursuant to Legislative Decree No. 270/1999, appointed by the decree issued by the Italian Ministry of Economic Development on 19th September 2019 (G.U. No. 238 on 10th October 2019), hereby issues a call for expression of interest relating to Stefanel's company assets, consisting of two different business units, also sold separately:

- **Business Unit Stefanel**, composed of Stefanel's brand (trademark), the headquarter building based in Ponte di Piave (TV), where the company has its administrative, operational and commercial functions, the retail sales network (more than 30 shops) located in Italy and, possibly some specific foreign subsidiaries;
- **Business Unit Interfashion**, composed of Interfashion S.p.A., which produces and distributes, under licence, HIGH-branded garments (the brand is owned by the Luxemburg subsidiary HI – INT S.A., included into Interfashion Business Unit).

Expressions of interest, prepared in compliance with the terms, criteria and conditions that can be found in the informative notice published on <http://www.amministrazionestraordinariastefanel.it/> shall be (i) emailed to the extraordinary commissioner to [as1.2019venezia@pecamministrazionestraordinaria.it](mailto:as1.2019venezia@pecamministrazionestraordinaria.it), by 12 AM (Italian time) on 1 July 2020; and (ii) shall be in Italian language.

Further information about the abovementioned business units can be found in the informative notice published on the Stefanel's extraordinary commission web site.

This call for expressions constitutes an invitation to express interest and does not constitute a public offering under Art. 1336 of the Italian Civil Code or Art. 94 et seq. of the Italian Legislative Decree No. 58/1998. This announcement is under Italian law and any dispute which may arise shall be subject exclusively to The Court of Treviso – Italy.

The publication of this announcement and any related and consequent activities will not result in Stefanel S.p.a. in A.S. and the Commissioner the assumption for any kind of responsibility, even pre-contractual, nor any obligation to carry out the assignment procedure or trade with the stakeholders.

Ponte di Piave, Italy, 18 June 2020

The extraordinary commissioner, Raffaele Cappiello